

Read me file for the replication package of “Business Group Spillovers”

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This file provides background information for replicating the main tables and figures for “Business Group Spillovers.” Please read this readme file in conjunction with the paper for data sources and variable construction. The commercial datasets are available for purchase from the respective vendors. Please see the paper for more information. For copyright and confidentiality considerations, the replication package only contains pseudo-data, where variables from different datasets are randomized while retaining the original structure of the data.

The replication package consists of two do files. `tables1to10.do` replicates the main tables while `figure3.do` replicates the figure 3 reported in the main body of the paper. All other figures are provided as is. As a general rule, we replace the content of the variables with a random number. Specifically, for continuous variables, we have replaced the value with numbers drawn from a uniform distribution between zero and one; for dichotomous variables we have randomized the indicator variable. For all datasets, the size of the regression sample is consistent with the sample size used in the paper. If you plan to cite or use any of the figures, please cite the paper accordingly.

List of files

Pseudo data

```
src/data/allfirmsample.dta
src/data/baselinesample.dta
src/data/pregqregionalcharacteristics_findevelopment.dta
src/data/pregqregionalcharacteristics_findevelopment_listedshare.dta
src/data/pregqregionalcharacteristics_labor_infra.dta
src/data/macrolendingsample.dta
src/data/bankloansample.dta
src/data/productlevelsample.dta
```

Scripts to generate tables and figures

```
src/scripts/tables1to10.do
src/scripts/figure3.do
```

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